



## PARAGON REIT

(a real estate investment trust constituted on 9 July 2013 under the laws of the Republic of Singapore)

Managed by

**PARAGON REIT MANAGEMENT PTE. LTD.**

(Registration No: 201305497E)

(Incorporated in the Republic of Singapore)

### AMENDMENTS TO THE TRUST DEED

PARAGON REIT Management Pte. Ltd., in its capacity as manager of PARAGON REIT (the "**Manager**") wishes to announce that a fifth supplemental deed (the "**Fifth Supplemental Deed**") has been entered into on 28 February 2025 between the Manager and DBS Trustee Limited, in its capacity as trustee of PARAGON REIT (the "**Trustee**"), to amend the deed of trust constituting PARAGON REIT (formerly known as SPH REIT) dated 9 July 2013, as amended by a First Supplemental Deed dated 7 November 2016, a Second Supplemental Deed dated 6 January 2017, a Third Supplemental Deed dated 29 July 2022 and a Fourth Supplemental Deed dated 3 January 2023 (collectively, the "**Trust Deed**").

The Fifth Supplemental Deed includes amendments to allow for the electronic dissemination of any notice or document relating to any take-over offer of PARAGON REIT or rights issue by PARAGON REIT where permitted by any relevant laws, regulations and guidelines and/or any competent authority (including the Securities Industry Council and/or the Singapore Exchange Securities Trading Limited, as applicable).

The amendments made pursuant to the Fifth Supplemental Deed are not subject to the approval of the unitholders of PARAGON REIT (the "**Unitholders**") as the Trustee has certified in writing pursuant to Clause 28.2.1 of the Trust Deed that such amendments to the Trust Deed do not materially prejudice the interests of the Unitholders and do not operate to release to any material extent the Trustee or the Manager from any responsibility to the Unitholders.

The Trust Deed will be available for inspection at the registered office of the Manager.

Issued by PARAGON REIT Management Pte. Ltd.

As manager of PARAGON REIT

28 February 2025

### IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in PARAGON REIT (the "**Units**").

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.