

PARAGON REIT MANAGEMENT PTE. LTD.

(Registration No: 201305497E)

(Incorporated in the Republic of Singapore)

**NOTICE OF BOOKS CLOSURE AND
SPECIAL DISTRIBUTION PAYMENT DATE**

NOTICE IS HEREBY GIVEN THAT the Transfer Books and Register of Unitholders of PARAGON REIT will be closed on **28 August 2024 at 5.00 p.m.** (the “**Record Date**”) for the purpose of determining the entitlements of holders of units in PARAGON REIT (“**Units**” and holder of Units, “**Unitholders**”) to PARAGON REIT’s special capital distribution of **1.85 cents** per Unit (“**Distribution**”).

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at the Record Date will be entitled to the Distribution to be paid on **7 October 2024**.

DECLARATION FOR SINGAPORE TAX PURPOSES

The Distribution will comprise only capital distribution. Capital distribution is treated as a return of capital to Unitholders for Singapore income tax purpose and is therefore not subject to Singapore income tax. For Unitholders who are liable to Singapore income tax on profits from sale of Units, the amount of the capital distribution will be applied to reduce the cost base of their Units for Singapore income tax purposes.

IMPORTANT DATES AND TIMES

Date / Deadline	Event
28 August 2024 at 5.00 p.m.	Closure of the Transfer Books and Register of Unitholders of PARAGON REIT (Record Date)
7 October 2024	Payment of Distribution

Issued by PARAGON REIT Management Pte. Ltd.

As manager of PARAGON REIT

15 August 2024

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.